



SAVA, družba za upravljanje in financiranje, d.d.
Dunajska cesta 152
1000 Ljubljana

Pursuant to paragraph 2 of Article 295 of the Companies Act (ZGD-1) and point 7.3 of the Articles of Association of Sava, družba za upravljanje in financiranje, d.d., the Management Board convenes

25th regular General Meeting

which will be held on **Tuesday, 30 January 2018 at 11:00** on the 6th floor of the office building at the Sava, d.d. headquarters, Dunajska cesta 152, 1000 Ljubljana

1. Opening of the General Meeting, election of the bodies of the General Meeting and determination of the quorum

The Management Board proposes to the General Meeting to adopt the following decision:

"The General Meeting is informed that Vojko Pintar, public notary, is attending the General Meeting, and appoints the General Meeting bodies:

- *Chairman of the General Meeting: lawyer Stojan Zdolšek,*
- *Verification Committee: Jasmina Kovačič (chairman) and Irena Debeljak (member)."*

2. Consent to the transfer of the Company's assets

The Management Board proposes to the General Meeting to adopt the following decision:

"The General Meeting agrees with the conclusion of purchase agreement, based on which Sava, d.d., shall sell and transfer 111,773 registered no-par value shares of the issuer Gorenjska banka, d.d. labelled GBKR, and ABANKA d.d., as a fiduciary holder, sells and transfers 34,287 registered non-par value shares of the issuer Gorenjska banka, d.d. labelled GBKR, at a price of EUR 298.00 per share per purchaser AIK Banka a.d. Beograd."

INFORMATION FOR SHAREHOLDERS

The materials for the General Meeting referred to in the second paragraph of Article 297.a of the Companies Act (ZGD-1) are available to shareholders as of 22 December 2017 at the company's reception office (9th floor), Dunajska cesta 152, Ljubljana, every working day from 9:00 to 12:00.

In accordance with Article 298 of the Companies Act (ZGD-1), shareholders whose total shares reach one twentieth of the share capital may require a supplement to the agenda within seven days from the publication of this notice. A complete and timely submission of requests must be accompanied by a written proposal for a decision, on which the General Meeting is to decide, or an explanation of the item on the agenda if the General Meeting is not to adopt a decision for a particular item on the agenda.

The shareholders' counter-proposals to individual items of the agenda, which are explained in writing, in compliance with the regulations and sent within seven days after the publication of this call, will be published in the same way as this call, in accordance with Article 300 of ZGD-1. The Company will only consider requirements for the supplementation of the agenda and counter-proposals, which are sent in due time by post to the address Sava, d.d., Dunajska cesta 152, 1000 Ljubljana or by fax no. (04) 206 64 46.

Only shareholders, who are registered in the central register of book-entry securities as holders of the Company shares at the end of the fourth day prior to the General Meeting or have legitimate voting right based on any other legal basis, as well as their proxies and representatives, provided that they apply for participation in writing at the address referred to in the preceding paragraph at least at the end of the fourth day prior to the General Meeting, shall be entitled to attend the meeting and exercise voting rights. At the request, shareholders, their representatives or proxies shall prove their identity using personal document, written authorisation, whereby legal representative shall also provide extract from the court register.

Shareholders will adopt decisions by a simple majority of the votes cast.

Shareholders vote in person, through representative or proxy. The authorisation must be in writing and delivered to the Company where it shall be kept throughout the duration of the authorisation relationship. The form for the exercise of the voting right through the proxy is available on the Company's website. The shareholder may send the authorisation to the Company in the manners and to the addresses, referred to in the second paragraph of this call, at any time prior to the General Meeting.

The hall will be open one hour before the beginning of the session.

At the General Meeting, the shareholder may exercise the right to information referred to in the first paragraph of Article 305 of the Companies Act (ZGD-1), which includes information on Company matters in connection with the agenda items, including legal and business relations with the associated companies.

Chairman of the Management Board:
Klemen Boštjančič