



SAVA, družba za upravljanje in financiranje, d.d.
Dunajska cesta 152
1000 Ljubljana

On the basis of the second paragraph of Article 295 of the Companies Act (ZGD-1) and Item 7.3. of the Articles of Association of Sava, družba za upravljanje in financiranje, d.d., the Board of Directors hereby convene the

29th Regular General Meeting of Shareholders

to be held on **Tuesday, 7 May 2019, at 2 pm** on the 6th floor of the office building of Sava, d.d. at Dunajska cesta 152, 1000 Ljubljana

AGENDA

1. Opening of the General Meeting, election of the General Meeting's bodies and establishment of quorum

The Board of Directors hereby propose that the General Meeting adopts the following resolution:

"The General Meeting is hereby briefed on the Notary Public Vojko Pintar's attendance at the meeting and further appoints the General Meeting's bodies:

- 1. Chairman of the General Meeting: attorney Stojan Zdolšek,*
- 2. Verification Committee: Jasmina Kovačič (Chairman) and Irena Debeljak (member)."*

2. Information on the Audited Annual Report of Sava, d.d. and the Audited Consolidated Annual Report of the Sava Group for 2018, together with the written report by the Board of Directors, information on the income of the Board of Directors in 2018, and a decision on granting discharge to the Board of Directors

The Board of Directors hereby propose that the General Meeting adopts the following resolutions:

- a) "The General Meeting is briefed on the Audited Annual Report of Sava, d.d. for the year 2018, the Audited Consolidated Annual Report of the Sava Group for 2018, and the written report by the Board of Directors for 2018."*



- b) *“In accordance with Article 230 of the ZGD-1, net profit for the financial year 2018 in the amount of EUR 550,398.68 (in words: five hundred and fifty thousand, three hundred and ninety-eight, 68/100) shall be used to cover retained losses. Other changes to retained losses amounted to EUR 7,041,372.17 (in words: seven million, forty-one thousand, three hundred and seventy-two, 17/100). After coverage, accumulated losses, as at 31 December 2018, amount to EUR 34,161,543.96 (in words: thirty-four million, one hundred and sixty-one thousand, five hundred and forty-three, 96/100).*
- c) *“The General Meeting grants discharge to the Board of Directors for the financial year 2018. The General Meeting confirms and approves the work of the company’s Board of Directors in the financial year 2018.”*

3. Appointment of the auditor

The Board of Directors hereby propose that the General Meeting adopts the following resolution:

“Deloitte revizija, d.o.o., Dunajska cesta 165, 1000 Ljubljana, is hereby appointed auditor of the Sava, d.d. and Sava Group financial statements for the 2019-2021 period.”

INFORMATION FOR THE SHAREHOLDERS

The complete materials for the General Meeting referred to in the second paragraph of Article 297.a of the ZGD-1 shall be made available to the shareholders as of 4 April 2019 at the Company’s reception office (9th floor) at Dunajska cesta 152 in Ljubljana, i.e. on weekdays between 9 am and 12 noon.

Shareholders whose participating interests jointly make up one twentieth of the share capital may, in accordance with Article 298 of the ZGD-1, request the supplementation of the Agenda within seven days following the publication of this notice of convocation of the General Meeting. A complete and timely request shall feature a written attachment stating the proposed resolution that is to be decided on by the General Meeting, or if the General Meeting does not adopt a resolution under an individual agenda item, the substantiation of the agenda item.

Shareholders’ counter-proposals to individual agenda items, which are substantiated in writing, comply with the regulations, and have been sent within seven days of the publication of this notice of convocation, shall be published in the same manner as this notice of convocation under the conditions of Article 300 of the ZGD-1. The company shall only consider those requests for the supplementation of the agenda and counter-proposals,



which are sent in due time by post to Sava, d.d., Dunajska cesta 152, 1000 Ljubljana, or by fax to (04) 206 64 46.

Only shareholders who are registered in the central register of dematerialised securities as holders of the company's shares at the end of the fourth day prior to the General Meeting, or who have a legitimate voting right under any other legal grounds, as well as their proxies and representatives, shall be entitled to attend the General Meeting and exercise voting rights, provided they apply for participation in writing at the address referred to in the preceding paragraph, no later than at the end of the fourth day prior to the General Meeting. Upon request, the shareholders, their representatives or proxies, shall be obliged to prove their identity using a personal identification document or written authorisation, while the legal representative shall also provide an extract from the register of companies. Shareholders shall vote in person, or through a representative or proxy. The authorisation shall be in writing and delivered to the company where it shall be kept throughout the duration of the authorisation relationship. The form for exercising the voting right through a proxy is available on the company's website. A shareholder may send an authorisation to the company's registered office at any time prior to the General Meeting.

The hall will be open one hour before the commencement of the meeting.

At the General Meeting, shareholders may exercise the right to information referred to in the first paragraph of Article 305 of the ZGD-1, which includes information on company matters that are the subject of agenda items, including legal and business relations with associated companies.

Chairman of the Board of Directors
Klemen Boštjančič