



SAVA, družba za upravljanje in financiranje, d.d.
Dunajska cesta 152
1000 Ljubljana

On the basis of the second paragraph of Article 295 of the Companies Act (ZGD-1) and Item 7.3. of the Articles of Association of Sava, družba za upravljanje in financiranje, d.d., the Board of Directors hereby convenes the

31st Regular General Meeting of Shareholders

to be held **on Tuesday, 25 May 2021 at 1 p.m.** in the MT1 hall in Hotel Ajda in Moravske Toplice, Kranjčeva ulica 12, 9226 Moravske Toplice

AGENDA

1. Opening of the General Meeting, election of the General Meeting's bodies and the establishment of a quorum

The Board of Directors hereby proposes that the General Meeting adopt the following resolution:

"The General Meeting is hereby briefed on the Notary Public Vojko Pintar's attendance at the meeting and further appoints the General Meeting's bodies:

- 1. Chairman of the General Meeting: attorney Stojan Zdolšek,*
- 2. Verification Committee: Jasmina Kovačič (Chairman) and Irena Debeljak (member)."*

2. Presentation of the Audited Annual Report of Sava, d.d. and the Audited Consolidated Annual Report of the Sava Group for 2020 with the written report by the Board of Directors, information on the remuneration of the Board of Directors and the Chief Executive Officer and the members of the management and supervisory bodies of the company's subsidiary for the 2020 financial year, information on the remuneration policy of the Chief Executive Officer and on the remuneration policy of the members of management bodies of the subsidiary, the appropriation of distributable profit for the 2020 financial year, and the granting of the discharge.

The Board of Directors hereby proposes that the General Meeting adopt the following resolutions:



Proposed resolution 2.1:

“The General Meeting is hereby briefed on the Audited Annual Report of Sava, d.d. for the year 2020, the Audited Consolidated Annual Report of the Sava Group for 2020, and the written report by the Board of Directors for 2020.”

Proposed resolution 2.2:

“The General Meeting is hereby briefed on the information on the remuneration of the Board of Directors and the Chief Executive Officer and the members of the management and supervisory bodies of the company’s subsidiary for the 2020 financial year, information on the remuneration policy of the Chief Executive Officer, and on the remuneration policy of the members of the management bodies of the subsidiary.”

Proposed resolution 2.3:

“Accumulated loss as at 31/12/2020 amounts to 21,015,431.97 (in words: twenty-one million, fifteen thousand, four hundred and thirty-one 97/100) and comprises net loss for the 2020 financial year in the amount of 3,804,037.57 (in words: three million, eight hundred and four thousand, and thirty-seven 57/100) and loss carried forward in the amount of 17,211,394.40 (in words: seventeen million, two hundred and eleven thousand, three hundred and ninety-four 40/100). In accordance with Article 64 of the Companies Act, the accumulated loss in the amount of 21,015,431.97 (in words: twenty-one million, fifteen thousand, four hundred and thirty-one 97/100) shall be offset against capital surplus.”

Proposed resolution 2.4:

“The General Meeting hereby grants discharge to the Board of Directors for the 2020 financial year. The General Meeting confirms and approves the work of the company’s Board of Directors for the 2020 financial year.”

3. Appointment of the auditor

On the basis of the recommendation of the Audit Committee, the Board of Directors proposes to the General Meeting to adopt the following resolution:

“BDO Revizija d.o.o., Cesta v Mestni log 1, 1000 Ljubljana, is hereby appointed auditor of the Sava, d.d. and Sava Group financial statements for the 2021–2023 period.”



INFORMATION FOR THE SHAREHOLDERS

The complete materials for the General Meeting referred to in the second paragraph of Article 297a of the ZGD-1 shall be made available to the shareholders as of 22 April 2021 until the date of the General Meeting at the Company's reception office (9th floor) at Dunajska cesta 152 in Ljubljana, i.e. on weekdays between 9 a.m. and 12 noon.

Shareholders whose participating interests jointly make up one twentieth of the share capital may, in accordance with Article 298 of the ZGD-1, request the supplementation of the Agenda within seven days following the publication of this notice of convocation of the General Meeting. A complete and timely request shall feature a written attachment stating the proposed resolution that is to be decided on by the General Meeting or, if the General Meeting does not adopt a resolution under an individual agenda item, the substantiation of the agenda item.

The shareholders' counter-proposals to individual agenda items, which are substantiated in writing, comply with the regulations, and have been sent within seven days of the publication of this notice of convocation, shall be published in the same manner as this notice of convocation under the conditions of Article 300 of the ZGD-1. The company shall only consider those requests for the supplementation of the agenda and counter-proposals which are sent in due time by post to Sava, d.d., Dunajska cesta 152, 1000 Ljubljana.

Only shareholders who are registered in the central register of dematerialised securities as holders of the company's shares at the end of the fourth day prior to the General Meeting or who have a legitimate voting right under any other legal grounds as well as their proxies and representatives shall be entitled to attend the General Meeting and exercise voting rights, provided they apply for participation in writing at the address referred to in the preceding paragraph no later than at the end of the fourth day prior to the General Meeting. Upon request, the shareholders, their representatives or proxies shall be obliged to prove their identity using a personal identification document or written authorisation, while the legal representative shall also provide an extract from the register of companies.

Shareholders shall vote in person, through a representative or proxy. The authorisation shall be in writing and delivered to the company where it shall be kept throughout the duration of the authorisation relationship. The form for exercising the voting right through a proxy is available on the company's website. A shareholder may send an authorisation to the company's registered office at any time prior to the General Meeting.

The hall shall be open one hour before the commencement of the meeting.

At the General Meeting, shareholders may exercise the right to information referred to in the first paragraph of Article 305 of the ZGD-1, which includes information on company matters that are the subject of agenda items, including legal and business relations with associated companies.



Upon their arrival at the General Meeting, the shareholders are kindly requested to observe all measures to reduce the risk of a COVID-19 infection in accordance with the applicable recommendations of the National Institute of Public Health.

Chairman of the Board of Directors
Klemen Boštjančič