



SAVA, družba za upravljanje in financiranje, d.d.  
Dunajska cesta 152  
1000 Ljubljana

Based on Article 295, paragraph 2, of the Companies Act (ZGD-1) and item 7.3 of the Statutes of the company Sava, družba za upravljanje in financiranje, d.d., the board of directors calls

### **The 27<sup>th</sup> regular shareholders' meeting**

on **Friday, 22.6.2018, at 10:00** on the 6<sup>th</sup> floor of  
the Sava, d.d., building at Dunajska cesta 152, Ljubljana

#### **AGENDA**

#### **1. Meeting called to order, election of meeting authorities, announcement of existence of quorum**

The board of directors proposes the adoption of the following decision:

*"The shareholders' meeting attendees are informed that the meeting is attended by notary Vojko Pintar. The following meeting authorities are appointed:*

- 1. meeting chairperson: Stojan Zdolšek, attorney,*
- 2. verification committee: Jasmina Kovačič (chairperson) and Irena Debeljak (member)."*

#### **2. Briefing on the revised annual report of Sava, d.d., and the revised consolidated annual report of the Sava Business Group for 2017 including a written report from the company's board of directors with information on the income of the board of directors members in 2017, and voting on discharging the board of directors**

The board of directors proposes the adoption of the following decisions:

- a) "The shareholders' meeting attendees take note of the revised annual report of Sava, d.d., for 2017, the revised consolidated annual report of the Sava Business Group for 2017 and the written report from the board of directors for 2017."*
- b) "In accordance with Article 230 of the Companies Act, the net profit of EUR 1,595,604.98 (in words: one million five hundred ninety-five thousand six hundred four 98/100) from the 2017 financial year shall be used to cover the loss brought*



*forward. Other changes of the loss brought forward amounted to EUR 352.22 (in words: three hundred fifty-two 22/100). After coverage, the balance sheet loss totals EUR 41,753,314.81 (in words: forty-one million seven hundred fifty-three thousand three hundred fourteen 81/100) on 31.12.2017.”*

- c) *“The shareholders’ meeting attendees hereby discharge the company’s board of directors for 2017. The shareholders’ meeting approves and confirms the work done by the company’s board of directors in 2017.”*

### **3. Auditor appointment**

The board of directors proposes the adoption of the following decision:

*“Deloitte revizija, d.o.o., Dunajska cesta 165, Ljubljana, is hereby appointed auditor of the Sava, d.d., and Sava Business Group financial statements for 2018.”*

### **4. Agreement for the transfer of the company’s assets in accordance with Article 330 of the Companies Act**

The board of directors proposes the adoption of the following decision:

*“The shareholders’ meeting attendees agree with the conclusion of the purchase contracts based on which Sava, d.d., sells and transfers to its creditors with a right of separate satisfaction up to 146,060 registered unit shares marked GBKR issued by Gorenjska banka d.d. at EUR 298.00 per share.”*

## **INFORMATION FOR SHAREHOLDERS**

All shareholders’ meeting materials as laid out in Article 297.a, paragraph 2, of the Companies Act are available to the shareholders from 16.5.2018 every work day from 9:00 to 12:00 in the company’s reception office (9<sup>th</sup> floor) at Dunajska cesta 152 in Ljubljana.

In accordance with Article 298 of the Companies Act, the shareholders whose joint shareholdings amount to one twentieth of the company’s share capital are entitled to request additions to the agenda within seven days of the publication of this convocation. The full request should be sent in a timely manner and should include a written proposal for the decision to be voted on at the meeting or a clarification of individual items on the agenda if a decision is not adopted under those items.

Any counterproposals made by shareholders to individual items on the agenda that are explained in writing, compliant with the rules and sent within seven days of the publication



of this convocation will be published in the same way as this convocation under the terms laid out in Article 300 of the Companies Act. Requests for additions to the agenda and counterproposals will be considered by the company if they are sent in a timely manner by post to Sava, d.d., Dunajska cesta 152, 1000 Ljubljana, Slovenia, or by fax to +386 4 206 64 46.

The general meeting may be attended and the voting rights exercised solely by those shareholders who are registered as holders of shares in the central register of book-entry securities at the end of the fourth day prior to the general meeting or who have a legal voting right on the day based on another legal reason, as well as their proxies and representatives, provided they have registered their participation in writing to the address in the previous paragraph by no later than the end of the fourth day before the meeting. By request, shareholders and their proxies or representatives are required to present personal identification and written authorisation, while legal representatives are also required to show the relevant extract from the court register.

Shareholders can vote in person or by proxy or representative. Authorisation must be made in writing and provided to the company and will be kept by the company for the duration of the authorisation relationship. The form for exercising the voting right by proxy is available on the company's website. Shareholders can send the authorisation to the company's registered office any time before the meeting.

The room will open one hour before the meeting.

At the meeting, shareholders can exercise their right to information under Article 305, paragraph 1, of the Companies Act, which includes information on the company matters related to the agenda items, including legal and business relationships with associated companies

President of the board of directors:  
Klemen Boštjančič